



Integration Guide

This document will provide you guidance on how to add a patient payment using a Stored Card within the FortisPay-PayDC integration.

Add a Patient Payment Using A Stored Card(s)

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→ Step 1: In **'Patient Demographics'**, add a **'Stored Card'** in **'Payment Details'**.

The screenshot shows the 'Update Patient' window in the PayDC system. The patient is identified as 'test_himaja' with a birth date of '01/01/1993'. The 'Payment Details' section is currently active, showing a table of stored cards. The table has three columns: 'Card', 'Expires', and 'Payment Processing Company'. One card is listed: 'Mc ending in 4111', '12/21', and 'Fortis Payments'. The interface includes a sidebar with a patient list, a top navigation bar, and a bottom toolbar with buttons like 'Edit', 'Print Condition Questionnaire', 'Print Patient Info', 'Save Patient Data', and 'Close'.

Card	Expires	Payment Processing Company
Mc ending in 4111	12/21	Fortis Payments

→ Step 2: Under **'Method'** > Select the **'Credit Card on File'** option & **Fortis Merchant Account**.

→ Step 3: Enter the **'Amount Value'** > Click **'Save'** > Patient payment will be saved.

The screenshot displays the PayDC (STAGING2) -- Fortis Staging2 application interface. The top navigation bar includes 'File', 'View', 'Forms', and 'Help'. The main menu on the left is organized into sections: Billing (Claims, Posting, Reports), Patient Account, Find Patient, and Billing. The central form area is titled 'Details' and contains the following fields:

- Patient Name: test, himaja
- Post Date: 4/16/2020
- Batch No.: [Redacted]
- Provider: Akugula, Krishna
- Method: Credit Card on File
- Account: test fortis
- Self-Pay:
- Amount (\$): 2.36
- Patient Card: Mc ending in 4111 - 12/21

A red box highlights the Batch No. field, and a red arrow points to the Self-Pay checkbox. Below the form is a 'Print' button and a table with the following data:

Transaction Amount	\$2.36
Transaction Type	Sale
Transaction Status	Approved
Transaction Marked as	Test 8509

Summary and Balance Details are also displayed:

Summary	Balance Details	Primary Insurance
Total Amount (\$): 2.36	Patient Due (\$): -11.05	Primary Insurance Carrier:
Unapplied Amount (\$): 2.36	Primary Due (\$): 0.00	Co-pay (\$): 0.00
Applied Amount(\$): 0.00	Secondary Due(\$): 0.00	Co-Insurance (%): 0.00
Refund Amount (\$): 0.00		

Notes: [Empty text area]

At the bottom of the form are four buttons: 'Add New', 'Edit', 'Apply', and 'Print'.

→ Step 4: Click on **'Print'** > Save the PDF file with details (optional).

Print

Transaction Amount	\$2.36
Transaction Type	Sale
Transaction Status	Approved
Transaction Verbiage	Test 8509
Reason	CC-Approved
Auth Code	801dda
Last 4	4111
Account Type	Mc
Entry Mode	Keyed
Description	
Created Date	04/16/2020 08:07:08 PM EDT
Transaction Id	11ea801dd9ca23c29d9dc896

Transaction History

Date	Status
04/16/2020 08:07:08 PM EDT	Approved

I agree to pay the above total according to my card issuer agreement.

Signature:

Need help? Contact Us!

To reach FortisPay:



support@fortispay.com



(855) 465-9999

To reach PayDC:



support@paydc.com



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