



Integration Guide

This document will provide you guidance on how to run auto-debit (recurring) payments within the FortisPay-PayDC integration.

Auto-Debit (Recurring) Payments

Update Patient

File Help

PATIENT: test, himaja 01/01/1993

Active Today's Date: 06/04/2020

Payment Details

Stored Cards Recurring Payments

Plan	Payment Processing Company	Card	Start	End	Amount (\$)	Last Payment
Every Day	Fortis Payments	Mc ending in 4111	04/16/2020	05/16/2020	1.36	

Card: Mc ending in 4111 - 12/21 Payment Amount (\$) 1

Account: test fortis

Start: 6/4/2020 End: 7/4/2020

Frequency

Daily Every 1 Day(s) on

Weekly

Monthly

Delete Recurring Payment Plan Add New Recurring Payment Plan

Click 'Edit' button to make changes

Edit Print Condition Questionnaire Print Patient Info Save Patient Data Close

- Step 1: In **'Patient Demographics'**, add a **'Stored Card'** in **'Payment Details'**.
- Step 2: Then select **'Recurring Payments'** tab > Save a recurring payment under **'Card'**, select **'Payment Amount'** and **'Account'**.
- Step 3: After recurrings are run, we can find the recurring payments in **'Billing-Card transactions'** and find payments.

Need help? Contact Us!

To reach FortisPay:



support@fortispay.com



(855) 465-9999

To reach PayDC:



support@paydc.com



(888) 306-1257