



Integration Guide

This document will provide you guidance on how to run auto-debit (recurring) payments within the Fortispay-PayDC integration.

Auto-Debit (Recurring) Payments

Update Patient

File Help

PATIENT: test, himaja 01/01/1993

Active Today's Date: 06/04/2020

Payment Details

Stored Cards Recurring Payments

Plan	Payment Processing Company	Card	Start	End	Amount (\$)	Last Payment
Every Day	Fortis Payments	Mc ending in 4111	04/16/2020	05/16/2020	1.36	

Card: Mc ending in 4111 - 12/21 Payment Amount (\$): 1

Account: test fortis

Start: 6/4/2020 End: 7/4/2020

Frequency

Daily Every 1 Day(s) on:

Weekly

Monthly

Delete Recurring Payment Plan Add New Recurring Payment Plan

Click 'Edit' button to make changes

Edit Print Condition Questionnaire Print Patient Info Save Patient Data Close

- Step 1: In 'Patient Demographics', add a 'Stored Card' in 'Payment Details'.
- Step 2: Then select 'Recurring Payments' tab > Save a recurring payment under 'Card', select 'Payment Amount' and 'Account'.
- Step 3: After recurrings are run, we can find the recurring payments in 'Billing-Card transactions' and find payments.