



Integration Guide

This document will provide you guidance on how to add a patient payment using a Stored Card within the Fortispay-PayDC integration.

Add a Patient Payment Using Stored Card



Add a Patient Payment Using Stored Card

➔ Step 1: In 'Patient Demographics', add a 'Stored Card' in 'Payment Details'.

The screenshot shows the 'Update Patient' window in the PayDC system. The patient information is 'test, himaja 01/01/1993'. The 'Payment Details' section is expanded, showing a table of stored cards. The table has columns for 'Card', 'Expires', and 'Payment Processing Company'. One card is listed: 'Mc ending in 4111', expires '12/21', and 'Fortis Payments'. There are 'Delete Card' and 'Add New Card' buttons at the bottom right of the table. The sidebar on the left shows a list of patients, with 'test, himaja' selected under the letter 'T'. The bottom toolbar contains buttons for 'Edit', 'Print Condition Questionnaire', 'Print Patient Info', 'Save Patient Data', and 'Close'. A tooltip at the bottom left says 'Click 'Edit' button to make changes'.

Card	Expires	Payment Processing Company
Mc ending in 4111	12/21	Fortis Payments

- Step 2: Under 'Method' > Select the 'Credit Card on File' option & Fortis Merchant Account
- Step 3: Enter the 'Amount Value' > Click 'Save' > Patient payment will be saved.

PayDC (STAGING2) -- Fortis Staging2

File View Forms Help

Home Appointments Patient Account Find Patient Billing

Billing

- Claims
 - Primary Claims
 - Secondary Claims
 - Self-Pay Claims
 - Miscellaneous Charges
- Posting
 - Insurance Payment
 - Patient Payment
 - Card Transactions
 - Find Payment
 - Find Refund
 - ERA Worklist
 - Patient Ledger
- Reports
 - Ageing Report
 - Availability
 - Other Reports
 - Security Report
 - Archive
 - EClaims Reports

Details

Patient Name: test, himaja Post Date: 4/16/2020

Batch No.: Provider: Alugula, Krishna

Payment Information

Method: Credit Card on File Self-Pay

Account: test fortis Amount (\$): 2.36

Patient Card: Mc ending in 4111 - 12/21

Print

Transaction Amount	\$2.36
Transaction Type	Sale
Transaction Status	Approved
Transaction Worklist	Test 8509

Summary

Total Amount (\$):	2.36
Unapplied Amount (\$):	2.36
Applied Amount(\$):	0.00
Refund Amount(\$):	0.00

Balance Details

Patient Due (\$):	-11.05
Primary Due (\$):	0.00
Secondary Due(\$):	0.00

Primary Insurance

Primary Insurance Carrier:	
Co-pay (\$):	0.00
Co-Insurance (%):	0.00

Notes:

Add New Edit Apply Print

→ Step 4: Click on **'Print'** > Save the PDF file with details (optional).

Print	
Transaction Amount	\$2.36
Transaction Type	Sale
Transaction Status	Approved
Transaction Verbiage	Test 8509
Reason	CC-Approved
Auth Code	801dda
Last 4	4111
Account Type	Mc
Entry Mode	Keyed
Description	
Created Date	04/16/2020 08:07:08 PM EDT
Transaction Id	11ea801dd9ca23c29d9dc896

Transaction History

Date	Status
04/16/2020 08:07:08 PM EDT	Approved

I agree to pay the above total according to my card issuer agreement.

Signature: